

Finance Major “Financial Services” Track Proposal

The current Finance major concentrates on “Corporate Finance”. It is proposed that the Finance major offer two tracks: “Corporate Finance” (the traditional track) and “Financial Services” (the new track).

The “Financial Services” track requires a combination of some existing courses and provides the students with more options at no extra cost to the department/college/university. The “Financial Services” track will be expected to attract more majors, double majors, and to increase the business enrollment.

Financial Services is one of the most dynamic fields in finance. It includes investments, risk management and insurance, banking, and financial planning. The “Financial Services” track will prepare the students for the world’s most respected professional designations in financial services such as Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), and Chartered Life Underwriter (CLU).

The requirement of the “Financial Services” track:

Finance Major Financial Services Track (18 credits)

The program requires 18 credits of courses as outlined below. A grade of "C" or better is required in all major courses.

<i>Three required courses</i>		
Financial Institutions	FIN 4303	3
Investment Analysis	FIN 4504	3
Life Insurance and Pensions (<i>change the title to “Insurance and Financial Planning”</i>)	RMI4116	3
<i>Three of the Elective Courses</i>		

Financial Management of Institutions	FIN4313	3
Financial Derivatives	FIN4533	3
International Finance	FIN4604	3
Cases in Financial Management	FIN4422	3
Advanced Managerial Finance	FIN4424	3
Principles of Insurance (<i>change the title to "Risk Management and Insurance"</i>)	RMI3011	3
Corporate Risk Management	RMI4353	3
Real Estate Finance	REE4204	3
Real Estate Investment	REE4303	3

Two proposed course changes on the list:

It is proposed to change "Principles of Insurance" (RMI3011) to "Risk Management and Insurance"; and change "Life Insurance and Pensions" (RMI4116) to "Insurance and Financial Planning". The new course description is just a paraphrase with more details.

Approved by:

Department Chair: Edmund

College Curriculum Chair: Elizabeth Williams

College Dean: Paul Herli

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Undergraduate Studies Dean: Erin Schmitt

UFS President: _____

Provost: _____

Date:

11/17/13

11/22/13

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12/6/13

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