



FLORIDA ATLANTIC UNIVERSITY *OFFICE OF THE PROVOST*

# Academic Affairs

## FY22 Budget Presentation

September 23, 2021





# Overview

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2. FY22 Budget Transfers & Priorities
3. Questions





# FLORIDA ATLANTIC UNIVERSITY *OFFICE OF THE PROVOST*

## **Academic Affairs FY22 Budget**

| College / Unit                              | Education & General | Carryforward      | Auxiliary Enterprises | Concession Fund | FAU Foundation   | HEERF Funding     | Grand Total        |
|---------------------------------------------|---------------------|-------------------|-----------------------|-----------------|------------------|-------------------|--------------------|
| College of Arts & Letters                   | 33,597,689          | 1,655,064         | 1,696,628             | 5,000           | 1,472,025        | 562,260           | 38,988,667         |
| College of Business                         | 29,353,200          | 1,200             | 27,088,246            |                 | 884,589          | 77,657            | 57,404,893         |
| College of Education                        | 13,824,471          | 175,076           | 3,737,622             | 2,000           | 390,325          | 879,131           | 19,008,626         |
| College of Engineering and Computer Science | 17,998,379          | 1,211,900         | 415,151               | 4,000           | 311,759          | 1,148,532         | 21,089,722         |
| College of Medicine                         | 27,464,420          | 9,228,617         | 30,791,840            |                 | 2,978,018        | 145,375           | 70,608,270         |
| College of Nursing                          | 7,450,792           | 379,927           | 7,516,561             |                 | 1,258,620        | 874,993           | 17,480,893         |
| College of Science                          | 33,782,966          | 1,836,665         | 884,624               |                 | 736,419          | 719,325           | 37,959,999         |
| College of Social Work and Criminal Justice | 7,478,739           | 684,697           | 521,009               |                 | 80,400           | 744,079           | 9,508,925          |
| Honors College                              | 6,178,639           | 245,729           | 39,900                |                 | 132,000          | 90,921            | 6,687,189          |
| University Libraries                        | 9,311,197           | 741,824           | 152,234               |                 | 26,000           | 279,672           | 10,510,927         |
| Broward Campus                              | 2,205,373           | 89,006            | 114,877               | 9,000           | -                | 30,134            | 2,448,390          |
| Jupiter Campus                              | 3,067,982           | 811,960           |                       | 10,000          | 167,739          | 276,789           | 4,334,470          |
| Undergraduate Studies                       | 6,143,692           | 608,535           | 1,723,697             | 13,800          | 55,541           | 254,890           | 8,800,155          |
| Graduate College                            | 11,880,934          | 1,352,454         | 102,771               | 9,000           | 20,000           | 702,308           | 14,067,467         |
| Office of Information Technology (OIT)      | 17,560,673          | 12,044,216        | 2,644,819             | 4,000           | -                | 2,668,290         | 34,921,999         |
| Center for eLearning                        |                     |                   | 6,090,118             |                 | -                | 2,396,671         | 8,486,789          |
| Osher Lifelong Learning Institute           |                     |                   | 2,708,953             |                 | 74,332           | 501,077           | 3,284,363          |
| Office of the Provost                       | 8,870,158           | 2,706,136         | 867,703               | 23,700          | 20,000           | 4,612,321         | 17,100,018         |
| Interprofessional Education                 | 141,127             |                   |                       |                 |                  | 1,549             | 142,676            |
| International Services and Programs         | 873,423             | 47,757            | 1,292,762             |                 |                  | 37,357            | 2,251,299          |
| Community Engagement Task Force             | 140,000             | 82,745            |                       | 800             |                  |                   | 223,545            |
| Registrar                                   | 2,054,594           | 37,750            | 486,538               | 10,000          |                  | 2,315             | 2,591,196          |
| <b>Grand Total</b>                          | <b>239,378,449</b>  | <b>33,941,259</b> | <b>88,876,053</b>     | <b>91,300</b>   | <b>8,607,767</b> | <b>17,005,646</b> | <b>387,900,474</b> |
| <b>FY2021 Budget Amounts:</b>               | 237,908,307         | 20,294,255        | 94,176,571            | 91,300          | 11,049,702       | 0                 | 363,520,135        |
| <b>Variance:</b>                            | 1,470,142           | 13,647,004        | (5,300,518)           | 0               | (2,441,935)      | 17,005,646        | 24,380,339         |

### Notes:

Included in the OIT Carryforward is \$11.3M for Workday Student.

Included in the Provost Office E&G is \$4.6M from the Voluntary Retirement Program, the funds will be redistributed in FY23.

Included in the Provost Office Carryforward is \$1.7M for new Faculty Start-Up.

Included in the Provost Office HEERF funding is \$1.8M for FY22 payouts for the Voluntary Retirement Program, \$468K Pre Tenure Research Support, & \$500K for SACS.



# Budget Types

- **Education and General (E&G)** – these funds include State appropriated General Revenue, Educational Enhancement (Lottery) funding, and Student Tuition. Any unused funds rollover into Carryforward the next fiscal year.
- **Auxiliaries** - are funds used to provide quality services at rates competitive with private sector. Revenue may be expended for any goods and services necessary to fulfill the mission and programmatic needs of the auxiliary including salaries and operating expenditures. Examples: Self-Supporting/Market Rate Programs, Certificates, Camps; etc
- **Concession Funds** - Contains all the commission-based revenues from beverage and pouring, snack vending, student housing laundry machines. Supports otherwise restricted purchases, such as food/alcohol at events or meals for job candidates.

The HEERF Fund Type is generated from funds that were drawn down from the Federal Grants for university lost revenues as a result of COVID. This fund type functions like an auxiliary fund.  
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# Budget Types, continued

- **FAU Foundation, Inc.** - 501(c)(3) non-profit organization. Budget is created/earned by the Foundation in partnership with academic units through gifts by individuals, foundations, and corporations.
- **The Contracts and Grants (C&G) budget** - consists of funding from federal agencies, state agencies, foundations, and private sources that enables the university to conduct specific research projects or to provide specific non-research services.
- **HEERF – \*NEW\*** these funds were generated from funds that were drawn down from the Federal Grants for University lost revenues as a result of COVID. This fund type functions like an Auxiliary Fund.



# FY22 Budget Transfers & Priorities

- Contingency Budget Recurring
- Contingency Budget One-Time
- Carryforward
- Other funding including one-time and recurring funding priorities



# FLORIDA ATLANTIC UNIVERSITY *OFFICE OF THE PROVOST*

| College / Unit                              | Contingency/Holdback |                          |                      |                          |
|---------------------------------------------|----------------------|--------------------------|----------------------|--------------------------|
|                                             | Contingency Total    | Contingency Return 67.8% | FY22 AA Reallocation | Total Recurring Transfer |
| College of Arts & Letters                   | 1,793,122            | 1,216,250                | 158,477              | 1,374,727                |
| College of Business                         | 1,621,903            | 1,100,114                | (26,519)             | 1,073,595                |
| College of Education                        | 768,628              | 521,350                  | (226,724)            | 294,626                  |
| College of Engineering and Computer Science | 958,955              | 650,445                  | 59,378               | 709,823                  |
| College of Nursing                          | 405,612              | 275,121                  | (81,377)             | 193,744                  |
| College of Science                          | 1,825,267            | 1,238,053                | 66,630               | 1,304,683                |
| College of Social Work and Criminal Justice | 387,053              | 262,532                  | 29,579               | 292,111                  |
| Honors College                              | 295,598              | 200,500                  | 20,557               | 221,057                  |
| Broward Campus                              | 122,585              | 83,148                   |                      | 83,148                   |
| Community Engagement Task Force             | 12,453               | 8,447                    |                      | 8,447                    |
| Graduate College                            | 657,622              | 446,055                  |                      | 446,055                  |
| International Services and Programs         | 45,197               | 30,657                   |                      | 30,657                   |
| Interprofessional Education                 |                      |                          |                      |                          |
| Jupiter Campus                              | 168,209              | 114,094                  |                      | 114,094                  |
| Office of Information Technology (OIT)      | 878,086              | 595,593                  |                      | 595,593                  |
| Office of the Provost                       | 566,471              | 384,229                  |                      | 384,229                  |
| Registrar                                   | 106,320              | 72,116                   |                      | 72,116                   |
| Undergraduate Studies                       | 305,206              | 207,017                  |                      | 207,017                  |
| University Libraries                        | 513,953              | 348,607                  |                      | 348,607                  |
| <b>Grand Total</b>                          | <b>11,432,239</b>    | <b>7,754,328</b>         |                      | <b>7,754,329</b>         |



|                                                |  |                        |
|------------------------------------------------|--|------------------------|
| <b>FY21 Contingency/Holdback Carryforward:</b> |  | <b>\$ (11,432,239)</b> |
|                                                |  |                        |
| <b>FY22 AA One-Time Funding Priorities</b>     |  |                        |
| Workday Student                                |  | \$ 11,338,197          |
| ACUE                                           |  | \$ 270,000             |
| Start Up                                       |  | \$ 1,720,000           |
| <b>Total One-Time Funding in AA:</b>           |  | <b>\$ 13,328,197</b>   |



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| College / Unit                              | Carryforward       |                         |                  |                      |                     |
|---------------------------------------------|--------------------|-------------------------|------------------|----------------------|---------------------|
|                                             | Carryforward Total | Carryforward Return 74% | HEERF Support 1X | Total CF/1X Transfer | Bonus Reimbursement |
| College of Arts & Letters                   | 1,926,958          | 1,425,949               | 501,009          | 1,926,958            | 143,679             |
| College of Business                         | (244,401)          | (244,401)               | 0                | (244,401)            | 179,091             |
| College of Education                        | 105,041            | 77,730                  | 27,311           | 105,041              | 97,346              |
| College of Engineering and Computer Science | 1,487,337          | 1,100,629               | 386,708          | 1,487,337            | 111,271             |
| College of Nursing                          | 449,262            | 332,454                 | 116,808          | 449,262              | 47,474              |
| College of Science                          | 2,230,444          | 1,650,528               | 579,915          | 2,230,444            | 186,137             |
| College of Social Work and Criminal Justice | 855,279            | 632,906                 | 222,373          | 855,279              | 49,043              |
| Honors College                              | 286,023            | 211,657                 | 74,366           | 286,023              | 34,860              |
| Broward Campus                              | 92,732             | 68,622                  | 24,110           | 92,732               | 20,384              |
| Community Engagement Task Force             | 82,745             | 61,232                  | 21,514           | 82,745               | 888                 |
| Graduate College                            | 1,809,722          | 1,339,194               | 470,528          | 1,809,722            | 30,605              |
| International Services and Programs         | 42,107             | 31,159                  | 10,948           | 42,107               | 16,598              |
| Interprofessional Education                 | 4,933              | 3,650                   | 1,282            | 4,933                | 888                 |
| Jupiter Campus                              | 1,064,574          | 787,785                 | 276,789          | 1,064,574            | 24,175              |
| Office of Information Technology (OIT)      | 648,433            | 479,841                 | 168,593          | 648,433              | 211,592             |
| Office of the Provost                       | 1,194,965          | 884,274                 | 310,691          | 1,194,965            | 57,189              |
| Registrar                                   | 1,864              | 1,380                   | 485              | 1,864                | 36,370              |
| Undergraduate Studies                       | 703,493            | 520,585                 | 182,908          | 703,493              | 98,358              |
| University Libraries                        | 879,064            | 650,507                 | 228,557          | 879,064              | 91,317              |
| <b>Grand Total</b>                          | <b>13,620,576</b>  | <b>10,015,682</b>       | <b>3,604,894</b> | <b>13,620,576</b>    | <b>1,437,265</b>    |



## FLORIDA ATLANTIC UNIVERSITY *OFFICE OF THE PROVOST*

| College / Unit                              | Other Funding    |                              |                   |                      |                                                                                                                                                                   |
|---------------------------------------------|------------------|------------------------------|-------------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                             | COVID Expenses   | Intercession Funding - Total | 1X Priorities     | Recurring Priorities | Notes:                                                                                                                                                            |
| College of Arts & Letters                   | 42,566           | 35,179                       | 20,000            |                      | GA Support for Fall Semester                                                                                                                                      |
| College of Business                         | 77,657           | 162,003                      |                   |                      |                                                                                                                                                                   |
| College of Education                        | 16,441           | 2,465                        | 67,000            |                      | BEC & Swell Cost Recovery                                                                                                                                         |
| College of Engineering and Computer Science | 38,696           |                              | 1,259,131         |                      | Delayed Research Project Support                                                                                                                                  |
| College of Nursing                          | 90,385           |                              |                   |                      |                                                                                                                                                                   |
| College of Science                          | 28,377           | 126,722                      | 52,050            |                      | Delayed Research Project Support                                                                                                                                  |
| College of Social Work and Criminal Justice | 22,646           | 84,230                       | 20,000            |                      | GA Support for Fall Semester                                                                                                                                      |
| Honors College                              | 16,555           | 5,975                        |                   | 682,500              | Faculty Hiring                                                                                                                                                    |
| Broward Campus                              | 6,024            |                              |                   |                      |                                                                                                                                                                   |
| Community Engagement Task Force             |                  |                              |                   |                      |                                                                                                                                                                   |
| Graduate College                            | 21,780           |                              | 210,000           |                      | Delayed Dissertation Support                                                                                                                                      |
| International Services and Programs         | 26,409           |                              |                   |                      |                                                                                                                                                                   |
| Interprofessional Education                 | 1,549            |                              |                   |                      |                                                                                                                                                                   |
| Jupiter Campus                              |                  |                              |                   |                      |                                                                                                                                                                   |
| Office of Information Technology (OIT)      | 416,825          |                              | 2,082,872         | 1,348,632            | 1X - Aux Loss, Blackboard/Bb Ally, Tech Fee Reimbursement.<br>Recurring - Base Salary Adjustments                                                                 |
| Office of the Provost                       | 16,197           |                              | 4,286,211         | 1,113,884            | 1X - \$1.5M New Aux Programs, \$500K SACS Accreditation,<br>\$1.8M VIRP Funding, \$486K Pre Tenure Research Support.<br>Recurring - FY21 SPE & Promotion Funding, |
| Registrar                                   | 1,830            |                              |                   | 80,691               | Commencement Support                                                                                                                                              |
| Undergraduate Studies                       | 51,982           |                              | 20,000            | 709,878              | 1X - Call Campaign Reimbursement. Recurring - QEP Support                                                                                                         |
| University Libraries                        | 51,115           |                              |                   |                      |                                                                                                                                                                   |
| College of Medicine                         | 93,325           |                              |                   |                      |                                                                                                                                                                   |
| Center for eLearning                        | 33,163           |                              | 2,119,436         |                      | Faculty Development Initiative                                                                                                                                    |
| Osher Lifelong Learning Institute           | 1,077            |                              | 500,000           |                      | Aux Loss                                                                                                                                                          |
| Pine Jog                                    |                  |                              | 359,210           |                      | Aux Loss                                                                                                                                                          |
| Slattery                                    |                  |                              | 102,163           |                      | Aux Loss                                                                                                                                                          |
| Memory & Wellness - CON                     |                  |                              | 329,617           |                      | Aux Loss                                                                                                                                                          |
| Henderson                                   | 307,006          |                              |                   |                      |                                                                                                                                                                   |
| <b>Grand Total</b>                          | <b>1,361,604</b> | <b>416,574</b>               | <b>11,427,690</b> | <b>3,935,585</b>     |                                                                                                                                                                   |



# Focusing on Opportunities

- \$1.4M - HEERF funding for future commitments
- \$1.7M – Faculty Start- Up Funds
- \$1.5M – New Auxiliary/Self-Sustaining Funding
- Revenue Share MOU
- Voluntary Retirement Incentive Program
  - 40 Faculty participated in the voluntary retirement initiative process with 41 new hires approved.
  - \$900K reallocated to the colleges for the following: salary realignment of college IT Directors, support for an advisor position, ongoing support of Undergraduate Studies initiatives funded with one-time funds since 2019, and other student support initiatives including the Math Lab in College of Science.



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