Position & Job Management:

Adding/Removing ESSENTIAL PERSONNEL status

Use this process to assign the ESSENTIAL **PERSONNEL** designation to an Employee.

1. From the Employee Profile (as an *HR Partner*): Use the related actions button off of the Employee's name/z-number and go to Additional Data > Edit Effective-Dated Custom Object

(Z) (Actions) Senior Secretary				
		Actions		Worker
		Benefits	>	
		Business Process	>	View Team
		Compensation	>	
		Job Change	>	
		Manage Work	>	
Job	Personal	Organization	>	
		Payment	>	
Job Details All Jobs Profes		Payroll	>	
		Personal Data	>	
		Procurement	>	
Job Details		Talent	>	
Employee ID		Time and Leave	>	
Organization	Elorida Atlantic Uni	Worker History	>	
Position	Senior Secu	Favorite	>	
Rueinace Titla	Senior Secretary	Security Profile	>	Job
Job Profile	Senior Secretary	Additional Data		
500 FIGHE	Senior Secretary	Additional Data		View All
Employee Type	Regular			View All As Of
Management Level	9 Individual Contrib			TIEW AILAS OF

Select an effective date and click "OK":



3. This will be up next for the **HR Partner**. Click Edit Additional Data:

- Up Next Edit Additional Data Edit Additional Data Details and Process
- 4. Click the Essential Employee Checkbox or uncheck if removing, enter ADDING ESSENTIAL PERSONNEL or REMOVING **ESSENTIAL PERSONNEL** in the comment box and click SUBMIT:



5. The **Employee** will receive an action to review the Essential Personnel Policy, select the checkbox to agree to the statement provided, and will need to click SUBMIT. This must also be completed when EP status is removed:

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Document Link	Essential Personnel Program Policy	
Instructions	Your position/role has been designated as <u>ESSENTIAL PERSONNEL</u> . Please take some time to familiarize yourself with the Essential Personnel Policy. If you have any questions, please contact the Department of Emergency Management at (561) 297-4587 or <u>em@fau.edu</u>	
Signature Statement	By e-signing, you are indicating you have read, understand and will comply with this policy.	
l Agree		

6. The **Management Chain** will be required to review and APPROVE the action:

Review Edit Worker Additional Data Event: (Z) - Senior Secretary on 05/24/2017 (Actions)					
33 second(s) ago - Effective 05/24/2017					
For	(Z)				
Overall Process	Edit Worker Additional Data Event: Senior Secretary on 05/24/2017				
Overall Status	In Progress				
Due Date	05/26/2017				
Details to Review					
Worker					
Effective Date	05/24/2017				

 This action will be successfully competed for OPS or Student Employees and will route to the Classification & Compensation team to Add the Essential Personnel Designation on the Position Restrictions for Faculty, AMP, or SP positions.



NOTES

- Upon completion, Classification & Compensation will generate the Essential Personnel letter for the Faculty Member, AMP, SP, or OPS Employee. The appropriate Provost or Vice President office administrator will also be notified.
- <u>Removal of EP Status: Follow the same steps</u> to remove this status and include a comment when doing so.
- <u>Upon termination, Essential Personnel Status</u> will be removed from the employee, not the position.
- <u>If a position is vacant, please contact</u> <u>Classification & Compensation to</u> <u>Add/Remove status from the position</u>
- <u>Contingent Workers must have access to</u> <u>Workday to acknowledge within the Business</u> <u>Process; Please contact classncomp@fau.edu</u> <u>to add CWs without access</u>
- <u>To view CURRENT Essential Personnel within</u> <u>supervisory organizations you manage use</u> <u>the **FAU ESSENTIAL PERSONNEL** report in <u>Workday.</u></u>

workday.

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