



2026-2027 Verification Worksheet Dependent Students V1
Office of Student Financial Aid | Florida Atlantic University

Instructions for Submitting:

- Complete this form fully. Print the form when all fields are filled out. Then, you and your parent must sign Section 7 of this form by hand (with a “wet” signature).
- Scan the completed form and submit it via OWLFILES. You may also submit it in person to our office.

I. DEPENDENT STUDENT’S INFORMATION

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Per Federal Regulations, before receiving Federal Student Aid, you are required to confirm the information you and your parents reported on your FAFSA. If there are differences between your FAFSA and the documentation provided, FAU will make corrections to your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit the complete packet to the FAU Office of Student Financial Aid. Additional information may be required.

Student’s Last Name _____ Student’s First Name _____ Student’s M.I. _____

Student’s ID Number _____ Student’s Date of Birth _____ Student’s Phone Number _____ Student’s Email Address _____

Student’s Street Address (include apt. no.) _____ City _____ State _____ Zip _____

II. FAMILY INFORMATION

List everyone who is included in your family size.

1. List yourself.

2. List your parent(s). Which parent(s) should you list in your family size?

If your parents are married, or unmarried and living together, add both parents.

If not, add the parent who provided you the most financial support in the last 12 months.

If that parent is married or remarried, you must also add their spouse.

3. List your siblings if they live with the listed parent(s) (or live apart because of college) and they receive more than half of their support from the parent(s) and will continue to do so during the award year.

4. List other persons who live with your parent(s) ONLY if they also receive more than half of their support from the parent(s) and will continue to do so during the award year.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size. If more space is needed, provide a separate page with the student’s name and ID number at the top.

Full Name	Age	Relationship
		<i>Self</i>

III. STUDENT INCOME INFORMATION

The instructions below apply to the student.

As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If the student filed a 2024 tax return but income tax return information for the student was not available or could not be used, the student should provide FAU with a 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules. If the student filed an income tax return with a tax authority other than the IRS, provide a signed copy of the income tax return that was filed with the relevant tax authority.

Did the student file a 2024 income tax return with the IRS?

- ☐ **STUDENT IS A TAX RETURN FILER:** The student filed or will file a 2024 income tax return with the IRS. In most cases, no further documentation is needed. If the information was not successfully imported into the FAFSA, the student is required to submit copies of 2024 income tax returns to the Financial Aid Office. Review your financial aid status on MyFAU Self Service to see if additional information is required.
- ☐ **STUDENT IS A TAX RETURN NON-FILER:** The student will not file and is not required to file a 2024 income tax return with the IRS. By signing this verification worksheet, you (the student) certify that you have not filed and are not required to file a 2024 income tax return. You also certify that you have listed below the sources and amounts of earnings, other income, and resources that supported you for the 2024 tax year. Review your financial aid status on MyFAU Self Service to see if additional information is required.

ONLY COMPLETE IF TAX RETURN NON-FILER! SELECT WHICH APPLIES:

- ☐ The student has no earnings, other income, or resources to report for the 2024 tax year. The student was not employed and had no income earned from work in 2024.
- ☐ The student has earnings, other income, or resources to report for the 2024 tax year. All amounts must be listed below. If employed in 2024, the student has listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent is provided. Provide copies of all 2024 IRS W-2 forms issued to the student by employers. List every employer even if the employer did not issue an IRS W-2 form.

Employer or Other Income Source	Amount Earned or Received	W2 Provided?

IV. STUDENT ASSET INFORMATION (If question does not apply, place 0 in field)

As of today, what is the student's current total of cash, savings, and checking accounts? Don't include student financial aid.

As of today, what is the student's current net worth of investments, including real estate? Don't include the home the student lives in, retirement or life insurance plans, or possessions such as a car for personal use. Net worth is the value of the investments minus any debts owed against them.

As of today, what is the student's current net worth of businesses and investment farms? Enter the net worth of the student's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them. Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

V. PARENT INCOME INFORMATION

The instructions below apply to each parent reported in the household.

As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If a parent filed a 2024 tax return but income tax return information for the parent was not available or could not be used, the parent should provide the institution with a 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules. If a parent filed an income tax return with a tax authority other than the IRS, provide a signed copy of the income tax return that was filed with the relevant tax authority.

Did the parent(s) file a 2024 income tax return with the IRS?

- ☐ **TAX RETURN FILER:** Both parents in the student's household filed or will file a 2024 tax return with the IRS. Or, if only one parent is in the household, the parent filed or will file a 2024 tax return with the IRS. In most cases, no further documentation is needed. If the information was not successfully imported into the FAFSA, the student may be required to submit copies of the parents' 2024 income tax returns to the Financial Aid Office. Review your financial aid status on MyFAU Self Service to see if additional information is required.
- ☐ **TAX RETURN NON-FILER:** One or both parents in the student's household will not file and are not required to file a 2024 income tax return with the IRS. Non-filing parent(s) must submit a certification that they did not file as well as any W-2s.

ONLY COMPLETE IF TAX RETURN NON-FILER! SELECT WHICH APPLIES:

- ☐ The nonfiling parent(s) has no earnings, other income, or resources to report for the 2024 tax year. The nonfiling parent(s) was not employed and had no income earned from work in 2024.
- ☐ The nonfiling parent(s) has earnings, other income, or resources to report for the 2024 tax year. All amounts must be listed below. If employed in 2024, the nonfiling parent(s) has listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent is provided. Provide copies of all 2024 IRS W-2 forms issued to the parent by employers. List every employer even if the employer did not issue an IRS W-2 form.

Employer or Other Income Source	Amount Earned or Received	W2 Provided?

VI. PARENT ASSET INFORMATION (If question does not apply, place 0 in field)

As of today, what is the parent (and spouse's) current total of cash, savings, and checking accounts? Don't include student financial aid.

As of today, what is the parent (and spouse's) current net worth of investments, including real estate? Don't include the home the student lives in, retirement or life insurance plans, or possessions such as a car for personal use. Net worth is the value of the investments minus any debts owed against them.

As of today, what is the parent (and spouse's) current net worth of businesses and investment farms? Enter the net worth of the parent's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them. Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

VII. CERTIFICATIONS AND SIGNATURES

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Parent's Signature (Required)

Date

Typed signatures will not be accepted. Signatures must be signed by hand.