



Item: AF: A-1

Tuesday, May 20, 2014

SUBJECT: PROPOSED REGULATION 8.001, TUITION, FEE SCHEDULE AND PERCENTAGE OF COST.

PROPOSED BOARD ACTION

Review and approve Regulation 8.001 to authorize the increase in Medical School tuition. Authorize the promulgation of the Tuition and Fee Regulations reflecting the Legislative, BOT and BOG increases consistent with Board of Governors' directives and guidelines. This regulation will be posted for the thirty days required prior to adoption by the BOT.

BACKGROUND INFORMATION

The university is not recommending an increase to the undergraduate and graduate, resident and non-resident tuition per credit hour. The undergraduate resident tuition will remain at \$105.07 per credit hour and the non-resident fee will remain at an additional \$493.86 per credit hour. Graduate resident tuition will remain at \$303.71 per credit hour and the non-resident fee will remain at an additional \$623.80 per credit hour.

The Florida Legislature currently authorizes each University Board of Trustees to establish a Differential Tuition that allows for an increase in undergraduate tuition up to fifteen percent (15%). This policy is currently under review by the Legislature for 2014-15. For 2014-15, the University will not be recommending a Differential Tuition increase as authorized by Section 1009.24(16) Florida Statutes. The 2014-15 Differential Tuition amount will remain consistent with the prior authorized amount of \$40.13 per credit hour.

The University is authorized by law to establish a Capital Improvement Trust Fund (CITF) fee. The CITF fee will remain at \$6.76 per credit hour.

The University is authorized by law to establish an Activity & Service Fee. The Activity & Service Fee will remain at \$12.32 per credit hour. These funds will be used to support campus life activities and programs.

The University is authorized by law to establish a Health Fee. The Health Fee will remain at \$9.42 per credit hour. These funds will be used to support the University's health services.

The University is authorized by law to establish an Athletic Fee. The Athletic Fee will remain at \$17.27 per credit hour for 2014-15. These funds will be used to meet the debt service requirement, provide for scholarships, and fund general operating costs.

The University is authorized by law to establish a Technology Fee. The Technology Fee will remain at \$5.16 per credit hour. These funds will be used to enhance technology services.

The University is recommending a three percent (3%) increase in Medical School resident tuition from \$26,497 to \$27,292 per year, and an increase in the non-resident Medical School fee from \$32,445 to \$33,418. The University is recommending an increase to the Financial Aid Fee to be 4% of matriculation and non-resident fee. The Activity & Service Fee, Athletic Fee, Technology Fee, Capital Improvement Fee, Health Fee, and the Transportation Access Fee have remained unchanged from the 2013-14 tuition and fee schedule.

IMPLEMENTATION PLAN/DATE

July 1, 2014.

FISCAL IMPLICATIONS

The increase in the Medical School tuition will generate approximately \$795.00 per resident student and \$1,768 per non-resident student. Incrementally, an approximate total of \$223,870 is estimated to be generated.

Supporting Documentation: Regulation 8.001 Amendment: Tuition, Fee Schedule and Percentage of Cost.

Presented by:

Ms. Dorothy Russell, Interim Senior V.P. for Financial Affairs

Phone: 561-297-3267

**FLORIDA ATLANTIC UNIVERSITY
NOTICE OF PROPOSED REGULATION AMENDMENT**

Date: April 10, 2014

REGULATION TITLE AND NUMBER: Tuition, Fee Schedule and Percentage of Cost (8.001).

SUMMARY:

The university is not recommending an increase to the undergraduate resident, and graduate resident and non-resident tuition per credit hour. The undergraduate resident and non-resident tuition will be \$105.07 per credit hour and the undergraduate non-resident fee will remain at \$493.86 per credit hour. Graduate resident tuition will remain at \$303.71 per credit hour and the graduate non-resident fee will remain at \$623.80 per credit hour.

The Florida Legislature currently authorizes each University Board of Trustees to establish a Differential Tuition that allows for an increase in undergraduate tuition up to fifteen percent (15%). This policy is currently under review by the Legislature for 2014-15. For 2014-15, the University will not be recommending a Differential Tuition increase as authorized by Section 1009.24(16) Florida Statutes. The 2014-15 Differential Tuition amount will remain consistent with the prior authorized amount of \$40.13 per credit hour.

The University is authorized by law to establish a Capital Improvement Trust Fund (CITF) fee. The CITF fee will remain at \$6.76 per credit hour.

The University is not recommending an increase to the Financial Aid Fee. The Financial Aid Fee will remain at \$5.16 per credit hour.

The University is authorized by law to establish an Activity & Service Fee. The Activity & Service Fee will remain at \$12.32 per credit hour. These funds will be used to support campus life activities and programs.

The University is authorized by law to establish a Health Fee. The Health Fee will remain at \$9.42 per credit hour. These funds will be used to support the University's health services.

The University is authorized by law to establish an Athletic Fee. The Athletic Fee will remain at \$17.27 per credit hour for 2014-15. These funds will be used to meet the debt service requirement, provide for scholarships, and fund general operating costs.

The University is authorized by law to establish a Technology Fee. The Technology Fee will remain at \$5.16 per credit hour. These funds will be used to enhance technology services.

For the Charles E. Schmidt College of Medicine ("CESCOM"): The University is recommending a three percent (3%) increase in Medical School resident tuition from \$26,497 to \$27,292 per year, and an increase in the non-resident Medical School fee from \$32,445 to \$33,418. The University is recommending an increase to the CESCOM Financial Aid Fee to be 4% of matriculation and non-resident fee. The CESCOM Activity & Service Fee, Athletic Fee, Technology Fee, Capital Improvement Fee, Health Fee, and the Transportation Access Fee have remained unchanged from the 2013-14 tuition and fee schedule.

FULL TEXT OF THE REGULATION: The full text of the proposed regulation is attached below to this Notice. The full text of the existing regulation is posted on FAU's website at www.fau.edu/regulations. In addition, the full text of the proposed regulation and current regulation are available upon request to the Office of the General Counsel, which can be contacted at (561) 297-3007 or GeneralCounsel@fau.edu.

AUTHORITY TO AMEND THE REGULATION: Article IX of the Florida Constitution and the Board of Governors Regulation Development Procedure dated July 21, 2005.

UNIVERSITY OFFICIAL INITIATING THE REGULATION AMENDMENT:
Ms. Dorothy K. Russell, Interim Senior Vice President of Financial Affairs

COMMENTS CONCERNING THE PROPOSED REGULATION AMENDMENT SHOULD BE SUBMITTED WITHIN 14 DAYS OF THE DATE OF THIS NOTICE TO THE CONTACT PERSON IDENTIFIED BELOW. In response, the University may solicit additional written comments, schedule a public hearing, withdraw or modify the proposed regulation amendment in whole or in part after notice, or proceed with adopting the regulation amendment. The comments must identify the regulation(s) on which you are commenting:

THE PERSON TO BE CONTACTED REGARDING THE AMENDMENT/REPEAL OF REGULATIONS IS: David L. Kian, General Counsel, Office of the General Counsel, 777 Glades Road, Boca Raton, Florida, 33431, (561) 297-3007 (phone), (561) 297-2787 (fax), GeneralCounsel@fau.edu.

PROPOSED

Florida Atlantic University

Regulation 8.001

Tuition, Fee Schedule and Percentage of Cost

(1) Tuition costs shall be defined as tuition and fees assessed to students for enrollment in credit courses at Florida Atlantic University. Tuition costs consist of the following tuition and fees, depending on whether a student is a resident or a non-resident:

(a) Resident or in-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who qualifies as a Florida resident:

1. Matriculation Fee ("Tuition");
2. Student Financial Aid Fee;
3. Capital Improvement Trust Fund Fee;
4. Health Fee;
5. Athletic Fee;
6. Activity and Service Fee;
7. Technology Fee; and,
8. Tuition Differential

(b) Non-Resident or out-of-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who does not qualify as a Florida resident:

1. Matriculation Fee ("Tuition");
2. Non-Resident Fee;
3. Student Financial Aid Fee;
4. Non-Resident Student Financial Aid Fee;
5. Capital Improvement Trust Fund Fee;
6. Health Fee;
7. Athletic Fee;
8. Activity and Service Fee;
9. Technology Fee; and,
10. Tuition Differential

(2) Registration shall be defined as consisting of three components:

- (a) Formal selection of one or more credit courses approved and scheduled by the University; and,
- (b) Tuition costs payment, partial or otherwise, or other appropriate arrangements for tuition costs payment (installment payment plans, deferment, or third party billing) for the courses in which the student is enrolled as of the end of the drop/add period; and,
- (c) Provision of background information where appropriate.

(3) Tuition liability or fee liability shall be defined as the liability for the payment of tuition and fees incurred at the point at which the student has completed registration, as defined above.

(4) The following tuition and fees shall be levied and collected effective the Fall ~~2013~~ 2014 semester for each student regularly enrolled.

(a) Students enrolled in programs at Florida Atlantic University will be assessed the following tuition and fees per credit hour *:

	<u>Undergraduate</u>		<u>Graduate</u>	
	Resident	Non-Resident	Resident	Non-Resident
Matriculation Fee	\$ 105.07	\$ 105.07	\$ 303.71	\$ 303.71
(“Tuition”)		<u>105.07</u>		<u>103.32</u>
Non-Resident Fee	\$ -	\$ 493.86	\$ -	\$ 623.80
Tuition Differential	\$ 40.13	\$ 40.13	\$ -	\$ -
Student Financial Aid Fee	\$ 5.16	\$ 29.85	\$ 15.18	\$ 46.37
Capital Improvement Fee	\$ 6.76	\$ 6.76	\$ 6.76	\$ 6.76
Activity & Service Fee	\$ 12.32	\$ 12.32	\$ 12.32	\$ 12.32
Health Fee	\$ 9.42	\$ 9.42	\$ 9.42	\$ 9.42
Athletic Fee	\$ 17.27	\$ 17.27	\$ 17.27	\$ 17.27
Technology Fee	\$ 5.16	\$ 5.16	\$ 5.16	\$ 5.16
	\$ 201.29	\$ 719.84	\$ 369.82	\$ 1,024.81
Total Per Credit Hour		<u>719.84</u>		<u>718.09</u>

* This schedule does not include all fees that students will be charged.

(b) Students enrolled in medical programs at Florida Atlantic University will be assessed the following annual tuition and fees *:

College of Medicine

	<u>Resident</u>	<u>Non-Resident</u>
Matriculation Fee (Tuition)	\$ 26,497.00	\$26,497.00
Non-Resident Fee		\$32,445.00
Student Financial Aid Fee	\$ 794.91	
Non-Resident Student Financial Aid Fee		\$ 1,768.26
Capital Improvement Fee	\$ 270.40	\$ 270.40
Technology Fee	\$ 206.40	\$ 206.40
Activity & Service Fee	\$ 492.80	\$ 492.80
Health Fee	\$ 376.80	\$ 376.80
Athletic Fee	\$ 690.80	\$ 690.80
Transportation Access Fee	\$ 185.84	\$ 185.84

Total MD Tuition & Fees		
Annual Charge	\$ 29,514.95	\$ 62,933.30

College of Medicine

	<u>Resident</u>	<u>Non-Resident</u>
<u>Matriculation Fee (Tuition)</u>	<u>\$ 27,292.00</u>	<u>\$27,292.00</u>
<u>Non-Resident Fee</u>		<u>\$33,418.00</u>
<u>Student Financial Aid Fee</u>	<u>\$ 1,091.68</u>	
<u>Non-Resident Student Financial Aid Fee</u>		<u>\$ 2,428.40</u>
<u>Capital Improvement Fee</u>	<u>\$ 270.40</u>	<u>\$ 270.40</u>
<u>Technology Fee</u>	<u>\$ 206.40</u>	<u>\$ 206.40</u>
<u>Activity & Service Fee</u>	<u>\$ 492.80</u>	<u>\$ 492.80</u>
<u>Health Fee</u>	<u>\$ 376.80</u>	<u>\$ 376.80</u>
<u>Athletic Fee</u>	<u>\$ 690.80</u>	<u>\$ 690.80</u>
<u>Transportation Access Fee</u>	<u>\$ 185.84</u>	<u>\$ 185.84</u>
 <u>Total MD Tuition & Fees</u>		
<u>Annual Charge</u>	<u>\$ 30,606.72</u>	<u>\$ 65,361.44</u>

*This schedule does not include all fees that students will be charged. MD Degree annual charges may be prorated based on specific time in the program. "Per semester" fee equals one-half of annualized tuition.

(c) Each student enrolled in the same undergraduate course more than twice, shall be assessed an additional per credit hour charge as detailed in the Allocation Summary and Workpapers document that is distributed annually by the Board of Governors, State University System of Florida. In accordance with Section 1009.285, Florida Statutes, a student may be granted an exception to the Repeat Course Surcharge upon approval by the Office of the University Provost based upon a review of the individual circumstances presented by the student to document exceptional circumstance. Review will be initiated by student petition, which must provide all appropriate documentation to support the claim of exceptional circumstance. Petition forms are available for this purpose from the University Registrar.

(5) The following process shall be used to determine the percentage of cost paid by students for setting the matriculation and non-resident fees.

(a) The most recent expenditure analysis, developed in compliance with Florida Statutes, will be used as the base for the full expenditure by level of instruction. Fundable credit hours estimated by the Florida Atlantic University Board of Trustees, for the year prior to the effective date of the fees, will be used for the enrollment base for each level. Expenditures for each level of instruction will be adjusted by using the percentage change in the total expenditures reported in the expenditure analysis as compared to the estimated total expenditures for the year prior to the effective date of the fees.

(b) The adjusted expenditures for each level of instruction will be divided by the credit hours to obtain the full expenditure per credit hour. The percentage of cost paid by students will be determined by finding the percentage the Matriculation Fee is of the full expenditure per credit hour, by level, for resident students; and by finding the percentage the sum of the Matriculation Fee and the Non-Resident Fee is of the full expenditure per credit hour, by level, for non-resident students.

Specific Authority: Florida Board of Governors Resolution dated January 7, 2003; Florida General Appropriations Act, 2007-2008, S.B. 2800 (2007). History: New- 9-30-2002, Amended- 7-15-2004, 9-14-2005, 6-28-2006, 6-30-2007, 6-25-2008, 11-18-2009, 6-23-2010, 1-26-2011, 6-15-2011, 6-19-2012, 8-13-13, X-XX-2014