Planning for the Great Beyond:
Estate Planning and Charitable Gifts

With Special Guests:

Richard Comiter, Esq.
TAX AND ESTATE ATTORNEY
COMITER, SINGER, BASEMAN & BRAUN

Thomas Dieters, Ed.D.
VICE PRESIDENT, CHARITABLE SERVICES GROUP
COMERICA WEALTH MANAGEMENT

Daniel P. Kaidan, CLU, ChFC, FLMI
SENIOR INSURANCE ADVISOR
KEY PRIVATE BANK

Robert W. Koo
PRESIDENT
KOO CONSULTING GROUP, INC.

Panel Moderator:
Diane Peterson McNeal
COMERICA BANK WEALTH MANAGEMENT

Thursday, March 15, 2012
Florida Atlantic University, Jupiter
4 pm – 5 pm: Program
5 pm – 6 pm: Refreshments and Open Discussion
AD Auditorium

Hear the best current advice from leading experts regarding:
Trusts, Annuities, Donor Advised Funds, Private Foundations, Alternative Asset Giving
(including Art and Personal Tangible Property), Legal and Tax Strategies

For more information or to reserve your seat, please contact Kat Yates at 799-8665 or kyates3@fau.edu.