

Florida Retirement System
State University System Optional Retirement Program (SUSORP)
Mandatory Participation Form



PO Box 9000, Tallahassee, FL 32315-9000
Toll Free: 877-377-3675 Local: 850-488-8837 Fax: 850-410-2196

Per paragraph 121.051(1)(a), Florida Statutes, all faculty members in a College of Medicine at a state university that has a faculty practice plan, are compulsory members of the State University Optional Retirement Program (SUSORP) for the State University System.

Name: _____
(Last name) (First name) (Middle initial)

Social Security Number: _____ Birth Date: _____ Gender: Male ___ Female ___
mm/dd/yyyy

As a mandatory participating SUSORP member, I elect the following:

Provider Company	<u>Required Employer and Employee Contributions</u> The total employer contribution is 5.14%. I choose to allocate contributions to one or more provider companies as indicated below. My 3% required employee contribution will also be allocated at the same ratio.	<u>Voluntary Employee Contribution</u> (Total percentage must not exceed 5.14% of your salary)
MetLife Investors	%	%
TIAA-CREF	%	%
VALIC	%	%
Jefferson National	%	%
ING	%	%
Total _____ (Must equal 5.14%)		Total _____ (Must not exceed 5.14%)

I understand that:

1. It is my responsibility to ensure that my tax-deferred income deductions do not exceed the maximum amount set in the Internal Revenue Service Code and Regulations.
2. I may choose to have up to 5.14% of my adjusted gross taxable salary deducted as my Voluntary Employee Contribution; however, (a) I must be under the maximum exclusion allowance and (b) my adjusted gross income minus any payroll deductions (e.g., credit union, or 457 plan), must be sufficient to cover the Voluntary Employee Contribution.

Member Signature: _____ Date: _____

TO BE COMPLETED BY EMPLOYER:

Agency Name: _____ Agency Number: _____

Class Code: _____ Position Number: _____

Position Title: _____

Date of Employment: _____ Effective Date: _____

I certify that the above information is correct and this member is employed in a Mandatory SUSORP position and has executed a contract(s) with the SUSORP provider(s) elected above.

Authorized Personnel Signature

Date