PERQUISITES FORM INSTRUCTIONS

Save a copy of this form to your desktop and type in the appropriate information for each new request

ITEM 1 - UNIVERSITY CODE (Prefilled on Form)

CODE - UNIVERSITY
 FAU - Florida Atlantic University

ITEM 2 - REASONS FOR SUBMISSION OF FORM

Check only one box.

- New request for approval Check this box if this is a new request. The Office of Human Resources will assign a Request Number.
- Request to revise existing approval-Request # Check this box to revise an existing approval and enter the Request Number previously assigned by the Office of Human Resources.
- Request to delete existing approval-Request # To discontinue the provision of such prior approval, check this box and enter the Request Number.

ITEM 3 - LOCATION

 <u>County Code</u> – Type the two-digit county code below that reflects where the perquisite or sale of goods and services is to be provided.

CODE	NAME
06	BROWARD
31	INDIAN RIVER
43	MARTIN
50	PALM BEACH
56	ST. JOHN
98	OUT-OF-STATE
99	OUT-OF-COUNTRY

- <u>Facility</u> Enter as applicable the name of the college/school, department, division, center or hospital where the perquisite or sale of goods and services is to be provided.
- <u>Address</u> If the perquisite is housing of any type, i.e., room, apartment, trailer, house, or a trailer space, provide a street address, room number, or trailer space number as appropriate.

ITEM 4 - CLASSIFICATION/POSITION INFORMATION

For each class to receive the perquisite or sale of goods and services, The Pay Plan Code and Position Number must be entered.

• **Pay Plan** – Enter the appropriate pay plan code from the following list for each class:

CODE	PAY PLAN
21	Administrative Managerial Professional
22	Faculty
23	Support Personnel
24	Executive Service (a subset of the AMP pay plan)
99	Temporary

- Position Number Enter 8 digit (Workday) or 6 digit (pre-Workday) position number
- Examples: 21-01000000 OR 21-999999

ITEM 5 - JUSTIFICATION / REMARKS

- <u>Required</u> Indicate by "Y" (yes) or "N" (no) whether the perquisite or sale of goods and services is a condition of employment for the employee(s).
- Justification Code Enter the code from the following list which represents the primary benefit or purpose for provision of the perquisite or sale of goods and services:

CODE	PRIMARY JUSTIFICATION
ACC	Access
COD	Continuous On-Duty
CON	Convenience
ER	Emergency Response
H&S	Health & Safety
ID	Identification
MON	Monitoring
OTH	Other
PRO	Protection
PR	Public Relations
SAN	Sanitation
SEC	Security

 <u>Justification Narrative</u> – Enter narrative justification as required in the procedures section of the Rules governing the approval of perquisites or the sale of goods and services. The narrative justification must relate to the Justification Code used in ITEM 5b. and should also include justification (if any) beyond the primary justification.

ITEM 6 - ITEM DESCRIPTION

<u>Goods or Services Code / Narrative Description</u> – Enter the code from the following list which
describes the perquisite/goods or services to be provided. Enter the Narrative Description which
matches the Goods and Services Code. Additional narrative should be included if necessary to
adequately describe the perquisite/goods or services to be provided.

Note: Do not enter more than one Goods or Services Code. A different Goods or Services Code requires completion of a separate Perquisite Form. Further, a separate Perquisite Form must be submitted for each apartment, duplex, house, trailer, or trailer space.

CODE	NARRATIVE DESCRIPTION
A105	Appliances
B110	Barber or Beautician Services
C115	Cash Allowance, Equipment replacement
C120	Cash Allowance, Laundry (personal clothes only)
C125	Cash Allowance, Law Enforcement deck shoes
C130	Cash Allowance, Meals
C135	Cash Allowance, Others
C140	Cash Allowance, Shoes (not part of uniform)
C145	Cash Allowance, Sworn Law Enforcement Plain Clothes
	allowance and shoe allowance

C150	Cash Allowance, Personal property replacement
C155	Cash Allowance, Tools
D159	Clothing, Airplane Uniform with shoes, with no uniform maintenance or shoe allowance
D160	Clothing, Athletic Uniform with shoes, with uniform maintenance and shoe allowance
D165	Clothing, Athletic Uniform with shoes, with uniform maintenance allowance only
D170	Clothing, Athletic Uniform with shoes, with shoe allowance only
D175	Clothing, Athletic Uniform with shoes, with agency provided laundry
D180	Clothing, Athletic Uniform with shoes, with no allowance or laundry
D225	Clothing, Medical Uniform, agency laundry service
D226	Clothing, Medical Uniform with Shoes, no allowance or laundry service
D227	Clothing, Medical Uniform without shoes, no allowance or laundry service
D270	Clothing, Other Uniform with shoes, with uniform and shoe allowance
D271	Clothing, Other Uniform without shoes, no allowance or laundry service
D275	Clothing, Other Uniform with shoes, with uniform allowance only
D280	Clothing, Other Uniform with shoes, with shoe allowance only
D285	Clothing, Other Uniform with shoes, with agency laundry service
D290	Clothing, Other Uniform with shoes, rental
D295	Clothing, Other Uniform with shoes, no allowance or laundry service
D296	Clothing, Lifeguard Uniform without shoes, no allowance or laundry service
D300	Clothing, Personal Clothing with shoes, with clothing and shoe allowance
D305	Clothing, Personal Clothing with shoes, with laundry service
D310	Clothing, Personal Clothing with shoes, with no allowance or laundry
D315	Clothing, Personal Clothing with shoes, rental
D320	Clothing, Personal Clothing without shoes, with clothing allowance
D325	Clothing, Personal Clothing without shoes, with laundry service
D330	Clothing, Personal Clothing without shoes, no allowance or laundry service
D335	Clothing, Personal Clothing without shoes rental
D337	Clothing, Formal wear, rental
D340	Clothing, Protective Outer, Lab

D345	Clothing, Protective Outer, Lab, agency laundry
D350	Clothing, Protective Outer, Lab, rental
D355	Clothing, Protective Outer, Medical
D360	Clothing, Protective, Outer, Medical, agency laundry
D365	Clothing, Protective Outer, Medical, rental
D370	Clothing, Protective Outer, Service
D375	Clothing, Protective Outer, Service, agency laundry
D380	Clothing, Protective Outer, Service, rental
D385	Clothing, Protective Outer, Food Service
D390	Clothing, Protective Outer, Food Service, agency laundry
D395	Clothing, Protective Outer, Food Service, rental
D333 D400	Clothing, Protective Outer, Diving
D405	Clothing, Protective Outer, Rain
D403	
D410	Clathing Socurity Uniform with above with uniform maintenance
D410	Clothing, Security Uniform with shoes, with uniform maintenance and shoe allowance
D415	Clothing, Security Uniform with shoes, with uniform maintenance
	allowance only
D420	Clothing, Security Uniform with shoes, with shoe allowance only
D425	Clothing, Security Uniform with shoes, with agency laundry
	service only
D430	Clothing, Security Uniform with shoes, with no maintenance
	allowance
D435	Clothing, Security Uniform without shoes, with uniform
	maintenance allowance
D436	Clothing, Security Uniform without shoes, with uniform
	maintenance and shoe allowance
D440	Clothing, Security Uniform without shoes, with agency laundry service
D445	Clothing, Security uniform without shoes, with no allowance
5110	
D450	Clothing, Service Uniform with shoes, with uniform maintenance
D430	and shoe allowance
D455	Clothing, Service Uniform, with shoes, with uniform allowance
0400	only
D460	Clothing, Service Uniform with shoes, with shoe allowance only
D465	Clothing, Service Uniform with shoes, with agency laundry service
D470	Clothing, Service Uniform with shoes, rental
D475	Clothing, Service Uniform with shoes, with no allowance or
	laundry service
D480	Clothing, Service Uniform without shoes, with uniform allowance
D485	Clothing, Service Uniform without shoes, with agency laundry
	service
D490	Clothing, Service Uniform without shoe, rental
D493	Clothing, Service Uniform without shoes, with shoe allowance
	only
D495	Clothing, Service Uniform without shoes, with uniform
	maintenance and shoe allowance
D500	Clothing, Service Uniform without shoes, no allowance or laundry
	service
D505	Clothing, Specialty, Cap

D507	Clothing, Specialty, Promotional Straw Hat
D510	Clothing, Specialty, Vest
D511	Clothing, Flight Suit with shoes, with maintenance allowance
D512	Clothing, Flight Suit only, without maintenance allowance
2012	
D513	Clothing, Sworn Law Enforcement identification shirt
D514	Clothing, Sworn Law Enforcement identification jacket
D515	Clothing, Sworn Law Enforcement Uniform with shoes, with uniform allowance and shoe allowance
D520	Clothing, Sworn Law Enforcement Uniform with shoes, with uniform maintenance allowance only
D525	Clothing, Sworn Law Enforcement Raid Uniform without shoes, no allowance
D527	Clothing, Sworn Law Enforcement Training Uniform without shoes, no allowance
D530	Clothing, Sworn Law Enforcement Uniform without shoes, with uniform maintenance allowance
D531	Clothing, Sworn Law Enforcement Uniform without shoes, no allowance
D532	Clothing, Sworn Law Enforcement Uniform without shoes, with uniform maintenance and shoe allowance
D533	Clothing, Band Uniform, no allowance
D534	Clothing, Usher/Ticket Collection Shirt
D535	Clothing, Not elsewhere classifiable
D541	Clothing, Fatigue Uniform with boots
E540	Equipment, prescription safety lenses
E545	Equipment, rubber boots
E550	Equipment, safety boots
E555	Equipment, safety equipment
E560	Equipment, safety shoes
E565	Equipment, snake boots
E567	Equipment, operating room shoes
E568	Equipment, tennis shoes
F570	Food Products (Not including meals)
G780	Telephone Service, answering service
G785	Telephone Service, calls only
G790	Telephone Service, extension phone with SUNCOM
G800	Telephone Service, listing service
G805	Telephone Service, mobile phone with SUNCOM
G810	Telephone Service, mobile without SUNCOM
H575	Housing, Apartment, with all utilities provided
H580	Housing, Apartment, with water, sewer provided
H585	Housing, Apartment, with water provided
H590	Housing, Apartment, employee paid utilities
H620	Housing, 1 Bedroom House, with all utilities provided
H625	Housing, 1 Bedroom House, with water, sewer provided
H630	Housing, 1 Bedroom House, with water provided

H635	Housing, 1 Bedroom House, employee paid utilities
H640	Housing, 2 Bedroom House, with all utilities provided
H645	Housing, 2 Bedroom House, with water, sewer provided
H650	Housing, 2 Bedroom House, with water provided
H655	Housing, 2 Bedroom House, employee paid utilities
H660	Housing, 3 or More Bedroom House, with all utilities provided
H665	Housing, 3 or More Bedroom House, with water, sewer provided
H670	Housing, 3 or More Bedroom House, with water, sewer provided
H675	Housing, 3 or More Bedroom House, employee paid utilities
11070	
H595	Housing, Duplex, with all utilities provided
H600	Housing, Duplex, with water, sewer provided
H605	Housing, Duplex, with water provided
H615	Housing, Duplex, employee paid utilities
H680	Housing State Trailer with all utilities provided
H685	Housing, State Trailer, with all utilities provided Housing, State Trailer, with water, sewer provided
H690	Housing, State Trailer, with water, sewer provided
H695	Housing, State Trailer, employee paid utilities
H700	Housing, State Trailer, employee paid utilities Housing, Trailer Space, with all utilities provided
H705	
H710	Housing, Trailer Space, with water, sewer provided
H715	Housing, Trailer Space, with water provided
	Housing, Trailer Space, employee paid utilities
J740 J745	Medical Service, Annual Physical provided by State personnel Medical Service, Annual Physical provided by private personnel
J745 J750	Medical Service, Periodic Check-up provided by State personnel
J755	Medical Service, Periodic Check-up provided by State personnel
J760	Medical Service, Pre-employment Physical provided by State
3700	personnel
J765	Medical Service, Pre-employment Physical provided by private
	personnel
J770	Medical Service, Inoculations provided by State personnel
J775	Medical Service, Inoculations provided by private personnel
K820	Transportation, bus
K825	Transportation, taxi
K830	Transportation, other
K835	Transportation, vehicle, personal use of State-owned
K840	Transportation, vehicle, personal use of leased
L845	Personal Service, janitorial
M720	Meals, all
M725	Meals, breakfast
M730	Meals, dinner
M735	Meals, lunch
N815	Tickets
T100	Off-Duty Use – Law Enforcement vehicle, equipment, uniform
T200	Office Enhancements
L	

T400	USAID – Employee/Dependent immunizations and medications
T401	USAID – Employee/Dependent passport and related fees
T402	USAID – Employee/Dependent pre-departure subsistence
T403	USAID – Employee/Dependent temporary lodging allowance
T404	USAID – Dependent educations allowance
T405	USAID – Dependent per diem and air fare
T406	USAID – Employee/Dependent physical examinations
T500	Legal Services
T550	Relocation Expenses
TTTT	Other

• <u>University Item I.D.</u> – For use by Human Resources only.

ITEM 7 - PER UNIT COST INFORMATION

- <u>Class Code</u> Enter the Class Code(s) of recipient(s). The Class Code(s) entered must fall within the pay plans of those entered in ITEM 4 of the perquisite form.
- <u>Annual Cost to University</u> Show the annual cost to the University one F.T.E. If there is an
 identifiable direct cash payment to the employee, such as shoe allowance, cleaning allowance for
 clothing, etc., do not include that cost here. It should be reported under ITEM 7C.
- <u>Annual Maintenance Allowance Cost</u> Enter the annual maintenance allowance cost for one unit. This is a direct cash allowance payment to the employee only; do not enter, for example, the cost to maintain housing.
- <u>Annual Fair Market Value</u> Housing only, all other categories leave blank. Enter the annual fair market rental valued for each housing unit.
- Annual Charge to Employee Enter the annual charge to the employee, if any, for each unit.
- Monthly Cost to University Enter the total monthly cost to the University per unit.

ITEM 8 - TOTAL ANNUAL COST FOR ALL POSITIONS

Enter the grand total cost of all units for all positions in all classes covered by the request.

ITEM 9 - BEGINNING DATE AND ENDING DATE

Enter the proposed effective beginning and ending date of the perquisite. Do not cross over fiscal years.

ITEM 10 - BASIS FOR COST DETERMINATION

Enter the basis for determining the cost and/or fair market value as reported in ITEM 7, Per Unit Cost Information.

ITEM 11 - REQUESTING DEPARTMENT SIGNATURE

Dean/Director or higher level Authority required.

ITEM 12 - DATE

Enter the date the above authority signed the perquisite form.

ITEM 13 - HUMAN RESOURCES

A human resources representative will sign indicating documentation has been submitted properly.

ITEM 14 - DATE

Enter the date the above authority signed the perquisite form.

ITEM 15 - ACTION TAKEN

For use by Chief Financial Officer for approval

If "Approved", the request shall remain in effect for the remainder of the fiscal year unless otherwise notified by the Office of Human Resources and provided no changes occur to any reported information. If changes occur, the requesting department shall submit a new "Request for Approval of Perquisite", in a timely manner.