



Item: AF: A-5

Wednesday, June 15, 2011

**SUBJECT: REQUEST FOR APPROVAL OF REGULATION 8.001, TUITION, FEE SCHEDULE AND PERCENTAGE OF COST FOR ACADEMIC YEAR 2011-12.**

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**PROPOSED BOARD ACTION**

Provide approval of Regulation 8.001 to authorize the increase in undergraduate and graduate in-state and out-of-state tuition; authorize the promulgation of the Tuition and Fee Regulations reflecting the Legislative, BOT and BOG increases consistent with Board of Governors' directives and guidelines. This regulation has been posted for the thirty days required prior to adoption by the BOT.

**BACKGROUND INFORMATION**

The Florida Legislature has authorized an eight (8) percent increase in undergraduate tuition. The Florida Legislature has also authorized a tuition differential for undergraduates all State institutions. The University is recommending a seven (7) percent tuition differential increase of \$12.80 per credit hour as authorized Section 1009.24(16) Florida Statutes, and calculated by the BOG for undergraduate in-state and undergraduate out-of-state tuition.

The increase in undergraduate in-state and out-of-state tuition is \$17.85 per credit hour or \$214.22 per semester for a student taking 12 credit hours.

The University is recommending an eight (8) percent increase in-state and out-of-state graduate tuition, the same percentage as the undergraduate tuition increase. The matriculation and non-resident (out-of-state) fees will be increased by eight (8) percent.

Under Section 1009.24(16), the University was authorized to establish Tuition Differential for undergraduate courses. The BOG has calculated the tuition differential as \$21.42 per credit hour. The University is recommending this increase. The primary purpose is to improve the quality of undergraduate education and provide financial aid to needy undergraduate students. This fee increase will generate approximately \$6,600,077 for course access and approximately \$2,828,604 to student financial assistance; approximately \$9,428,682 total.

Under Section 1009.24(11) Florida Statutes, Health Fees, a committee was established and, as approved by the BOT on May 18, 2011, is increasing this fee by \$0.45 per credit hour or from \$8.97

to \$9.42. The primary purpose is to continue to delivery of quality health and wellness care across all campuses. This fee increase will generate approximately \$270,000 annually.

Under Section 1009.24(13)(s) Florida Statutes, the University established a Technology Fee not to exceed five (5) percent of undergraduate tuition as established by the Legislature. The University recommends an increase to the amount authorized by Florida Statues and the fee will increase from \$4.42 to \$5.17 per credit hour. This fee will generate approximately \$450,000.

This issue was reviewed and approved by the BOT Audit and Finance Committee on April 20, 2011.

#### **IMPLEMENTATION PLAN/DATE**

July 1, 2011.

#### **FISCAL IMPLICATIONS**

These increases will generate approximately \$9,428,682.

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**Supporting Documentation:** Regulation 8.001 Amendment: Tuition and Fees.

**Presented by:** Mr. Dennis Crudele, Senior Vice President for Financial Affairs **Phone:** 561-297-3266

## Florida Atlantic University

### **Regulation 8.001      Tuition, Fee Schedule and Percentage of Cost**

(1) Tuition costs shall be defined as tuition and fees assessed to students for enrollment in credit courses at Florida Atlantic University. Tuition costs consist of the following tuition and fees, depending on whether a student is a resident or a non-resident:

(a) Resident or in-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who qualifies as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Student Financial Aid Fee;
3. Capital Improvement Trust Fund Fee;
4. Building Fee;
5. Health Fee;
6. Athletic Fee;
7. Activity and Service Fee;
8. University Matriculation Fee.
9. Technology Fee; and,
10. Tuition Differential

(b) Non-Resident or out-of-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who does not qualify as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Non-Resident Fee;
3. Student Financial Aid Fee;
4. Non-Resident Student Financial Aid Fee;
5. Capital Improvement Trust Fund Fee;
6. Building Fee;
7. Health Fee;
8. Athletic Fee;
9. Activity and Service Fee;
10. University Matriculation Fee;
11. University Non-Resident Fee.
12. Technology Fee; and,
13. Tuition Differential

(2) Registration shall be defined as consisting of three components:

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- (a) Formal selection of one or more credit courses approved and scheduled by the University; and,
- (b) Tuition costs payment, partial or otherwise, or other appropriate arrangements for tuition costs payment (installment payment plans, deferment, or third party billing) for the courses in which the student is enrolled as of the end of the drop/add period; and,
- (c) Provision of background information where appropriate.

(3) Tuition liability or fee liability shall be defined as the liability for the payment of tuition and fees incurred at the point at which the student has completed registration, as defined above.

(4) The following tuition and fees shall be levied and collected effective the Fall 2010 semester for each student regularly enrolled.

- (a) Students enrolled in programs at Florida Atlantic University will be assessed the following tuition and fees per credit hour \*:

	<u>Undergraduate</u>		<u>Graduate</u>	
	<u>In-State</u>	<u>Out-of State</u>	<u>In-State</u>	<u>Out-of State</u>
<del>Matriculation Fee</del>				
<del>("Tuition")</del>	<del>\$ 95.67</del>	<del>\$ 95.67</del>	<del>\$ 260.38</del>	<del>\$ 260.38</del>
<del>Non-Resident Fee</del>	<del>\$</del>	<del>\$ 423.41</del>	<del>\$</del>	<del>\$ 577.59</del>
<del>Tuition Differential</del>	<del>\$ 12.80</del>	<del>\$ 12.80</del>	<del>\$</del>	<del>\$</del>
<del>Student Financial Aid Fee</del>	<del>\$ 4.78</del>	<del>\$ 25.95</del>	<del>\$ 13.02</del>	<del>\$ 41.89</del>
<del>Capital Improvement Fee</del>	<del>\$ 2.44</del>	<del>\$ 2.44</del>	<del>\$ 2.44</del>	<del>\$ 2.44</del>
<del>Building Fee</del>	<del>\$ 2.32</del>	<del>\$ 2.32</del>	<del>\$ 2.32</del>	<del>\$ 2.32</del>
<del>Activity &amp; Service Fee</del>	<del>\$ 11.96</del>	<del>\$ 11.96</del>	<del>\$ 11.96</del>	<del>\$ 11.96</del>
<del>Health Fee</del>	<del>\$ 8.97</del>	<del>\$ 8.97</del>	<del>\$ 8.97</del>	<del>\$ 8.97</del>
<del>Athletic Fee</del>	<del>\$ 16.45</del>	<del>\$ 16.45</del>	<del>\$ 16.45</del>	<del>\$ 16.45</del>
<del>Technology Fee</del>	<del>\$ 4.42</del>	<del>\$ 4.42</del>	<del>\$ 4.42</del>	<del>\$ 4.42</del>
<del>Total Per Credit Hour</del>	<del>\$ 159.81</del>	<del>\$ 604.39</del>	<del>\$ 319.95</del>	<del>\$ 926.41</del>

\* This schedule does not include all fees that students will be charged.

	<u>Undergraduate</u>		<u>Graduate</u>	
	<u>In-State</u>	<u>Out-of State</u>	<u>In-State</u>	<u>Out-of State</u>
<u>Matriculation Fee</u>				
<u>("Tuition")</u>	<u>\$ 103.32</u>	<u>\$ 103.32</u>	<u>\$ 281.21</u>	<u>\$ 281.21</u>
<u>Non-Resident Fee</u>	<u>\$ -</u>	<u>\$ 457.28</u>	<u>\$ -</u>	<u>\$ 623.80</u>
<u>Tuition Differential</u>	<u>\$ 21.42</u>	<u>\$ 21.42</u>	<u>\$ -</u>	<u>\$ -</u>

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<u>Student Financial Aid Fee</u>	<u>\$ 5.16</u>	<u>\$ 27.40</u>	<u>\$ 14.06</u>	<u>\$ 44.38</u>
<u>Capital Improvement Fee</u>	<u>\$ 2.44</u>	<u>\$ 2.44</u>	<u>\$ 2.44</u>	<u>\$ 2.44</u>
<u>Building Fee</u>	<u>\$ 2.32</u>	<u>\$ 2.32</u>	<u>\$ 2.32</u>	<u>\$ 2.32</u>
<u>Activity &amp; Service Fee</u>	<u>\$ 11.96</u>	<u>\$ 11.96</u>	<u>\$ 11.96</u>	<u>\$ 11.96</u>
<u>Health Fee</u>	<u>\$ 9.42</u>	<u>\$ 9.42</u>	<u>\$ 9.42</u>	<u>\$ 9.42</u>
<u>Athletic Fee</u>	<u>\$ 16.45</u>	<u>\$ 16.45</u>	<u>\$ 16.45</u>	<u>\$ 16.45</u>
<u>Technology Fee</u>	<u>\$ 5.16</u>	<u>\$ 5.16</u>	<u>\$ 5.16</u>	<u>\$ 5.16</u>
<u>Total Per Credit Hour</u>	<u>\$ 177.65</u>	<u>\$ 657.17</u>	<u>\$ 343.02</u>	<u>\$ 997.14</u>

(b) Students enrolled in medical programs at Florida Atlantic University will be assessed the following annual tuition and fees \*:

College of Medicine	Fall 2011-12 In-State*	Out-of State*
Matriculation Fee (Tuition)	\$24,500.00	\$24,500.00
Non-Resident Fee		\$30,000.00
Student Financial Aid Fee Non-Resident Student Financial Aid Fee	\$ 520.80	\$ 1,675.60
Building Fee	\$ 92.80	\$ 92.80
Capital Improvement Fee	\$ 97.60	\$ 97.60
Technology Fee	\$ 176.80	\$ 176.80
Activity & Service Fee	\$ 478.40	\$ 478.40
Health Fee	\$ 358.80	\$ 358.80
Athletic Fee	\$ 658.00	\$ 658.00
Transportation Access Fee	\$ 156.84	\$ 156.84
<b>Total MD Tuition &amp; Fees Annual Charge</b>	<b>\$27,040.04</b>	<b>\$58,194.84</b>

\* MD Degree Annual Charge

(c) Each student enrolled in the same undergraduate course more than twice, shall be assessed an additional ~~\$163.38~~ \$159.87 per credit hour charge in addition to the fees outlined above for each such course. In accordance with Section 1009.285, Florida Statutes, a student may be granted an exception to the Repeat Course Surcharge upon approval by the Office of the University Provost based upon a review of the individual circumstances presented by the student to document exceptional circumstance. Review will be initiated by student petition, which must provide all appropriate documentation to support the claim of

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exceptional circumstance. Petition forms are available for this purpose from the University Registrar.

(5) The following process shall be used to determine the percentage of cost paid by students for setting the matriculation and non-resident fees.

(a) The most recent expenditure analysis, developed in compliance with Florida Statutes, will be used as the base for the full expenditure by level of instruction. Fundable credit hours estimated by the Florida Atlantic University Board of Trustees, for the year prior to the effective date of the fees, will be used for the enrollment base for each level. Expenditures for each level of instruction will be adjusted by using the percentage change in the total expenditures reported in the expenditure analysis as compared to the estimated total expenditures for the year prior to the effective date of the fees.

(b) The adjusted expenditures for each level of instruction will be divided by the credit hours to obtain the full expenditure per credit hour. The percentage of cost paid by students will be determined by finding the percentage the Matriculation Fee is of the full expenditure per credit hour, by level, for resident students; and by finding the percentage the sum of the Matriculation Fee and the Non-Resident Fee is of the full expenditure per credit hour, by level, for non-resident students.

*Specific Authority: Florida Board of Governors Resolution dated January 7, 2003; Florida General Appropriations Act, 2007-2008, S.B. 2800 (2007). History: New- 9-30-2002, Amended- 7-15-2004, 9-14-2005, 6-28-2006, 6-30-2007, 6-25-2008, 11-18-2009, 6-23-2010, 1-26-2011, 6-22-2011 .*