



Item: AF: A-1

AUDIT AND FINANCE COMMITTEE
Tuesday, April 21, 2015

SUBJECT: REQUEST FOR APPROVAL OF PROPOSED REGULATION 8.001, TUITION, FEE SCHEDULE AND PERCENTAGE OF COST.

PROPOSED COMMITTEE ACTION

Recommend approval to the Board of Trustee (BOT) of Regulation 8.001 to authorize the increase in College of Medicine tuition. Authorize the promulgation of the Tuition and Fee Regulations reflecting the Legislative, Board of Governors (BOG) and BOT increases consistent with BOG directives and guidelines. This regulation will be posted for the thirty days required prior to adoption by the BOT.

BACKGROUND INFORMATION

The University is not recommending an increase to the undergraduate and graduate, resident and non-resident tuition per credit hour. The Tuition Differential fee, Capital Improvement Trust Fund (CITF) fee, Activity & Service Fee, Health Fee, Athletic Fee and Technology Fee will all remain unchanged.

The University is recommending a three percent (3%) increase in College of Medicine resident matriculation fee from \$27,292 to \$28,111 per year, and an increase in the non-resident College of Medicine fee from \$33,418 to \$34,421. The University is recommending an increase in the Financial Aid Fee to 5% of matriculation for both resident and non-resident in accordance with FS 1009.24. The Activity & Service Fee, Athletic Fee, Technology Fee, Capital Improvement Fee, Health Fee, and the Transportation Access Fee will remain unchanged.

IMPLEMENTATION PLAN/DATE

July 1, 2015.

FISCAL IMPLICATIONS

Incrementally, an approximate total of \$362,675 is estimated to be generated.

Supporting Documentation: Regulation 8.001 Amendment

Presented by: Ms. Dorothy Russell, V.P. for Financial Affairs

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Florida Atlantic University

Regulation 8.001

Tuition, Fee Schedule and Percentage of Cost

(1) Tuition costs shall be defined as tuition and fees assessed to students for enrollment in credit courses at Florida Atlantic University. Tuition costs consist of the following tuition and fees, depending on whether a student is a resident or a non-resident:

(a) Resident or in-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who qualifies as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Student Financial Aid Fee;
3. Capital Improvement Trust Fund Fee;
4. Health Fee;
5. Athletic Fee;
6. Activity and Service Fee;
7. Technology Fee; and,
8. Tuition Differential

(b) Non-Resident or out-of-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who does not qualify as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Non-Resident Fee;
3. Student Financial Aid Fee;
4. Non-Resident Student Financial Aid Fee;
5. Capital Improvement Trust Fund Fee;
6. Health Fee;
7. Athletic Fee;
8. Activity and Service Fee;
9. Technology Fee; and,
10. Tuition Differential

(2) Registration shall be defined as consisting of three components:

- (a) Formal selection of one or more credit courses approved and scheduled by the University; and,
- (b) Tuition costs payment, partial or otherwise, or other appropriate arrangements for tuition costs payment (installment payment plans, deferment, or third party billing) for the courses in which the student is enrolled as of the end of the drop/add period; and,
- (c) Provision of background information where appropriate.

(3) Tuition liability or fee liability shall be defined as the liability for the payment of tuition and fees incurred at the point at which the student has completed registration, as defined above.

(4) The following tuition and fees shall be levied and collected effective the Fall 201~~5~~⁴ semester for each student regularly enrolled.

(a) Students enrolled in programs at Florida Atlantic University will be assessed the following tuition and fees per credit hour *:

	<u>Undergraduate</u>		<u>Graduate</u>	
	Resident	Non-Resident	Resident	Non-Resident
Matriculation Fee (“Tuition”)	\$ 105.07	\$ 105.07	\$ 303.71	\$ 303.71
Non-Resident Fee	\$ -	\$ 493.86	\$ -	\$ 623.80
Tuition Differential	\$ 40.13	\$ 40.13	\$ -	\$ -
Student Financial Aid Fee	\$ 5.16	\$ 29.85	\$ 15.18	\$ 46.37
Capital Improvement Fee	\$ 6.76	\$ 6.76	\$ 6.76	\$ 6.76
Activity & Service Fee	\$ 12.32	\$ 12.32	\$ 12.32	\$ 12.32
Health Fee	\$ 9.42	\$ 9.42	\$ 9.42	\$ 9.42
Athletic Fee	\$ 17.27	\$ 17.27	\$ 17.27	\$ 17.27
Technology Fee	\$ 5.16	\$ 5.16	\$ 5.16	\$ 5.16
Total Per Credit Hour	\$ 201.29	\$ 719.84	\$ 369.82	\$ 1,024.81

* This schedule does not include all fees that students will be charged.

(b) Students enrolled in medical programs at Florida Atlantic University will be assessed the following annual tuition and fees *:

College of Medicine

	Resident	Non-Resident
Matriculation Fee (Tuition)	\$ 27,292.00 <u>28,111.00</u>	\$ 27,292.00 <u>28,111.00</u>
Non-Resident Fee		\$ 33,418.00 <u>34,421.00</u>
Student Financial Aid Fee	\$ 1,091.68 <u>1,405.55</u>	
Non-Resident Student Financial Aid Fee		\$ 2,428.40 <u>3,126.60</u>
Capital Improvement Fee	\$ 270.40	\$ 270.40
Technology Fee	\$ 206.40	\$ 206.40
Activity & Service Fee	\$ 492.80	\$ 492.80
Health Fee	\$ 376.80	\$ 376.80
Athletic Fee	\$ 690.80	\$ 690.80
Transportation Access Fee	\$ 185.84	\$ 185.84
Total MD Tuition & Fees Annual Charge	\$ 30,606.72 <u>31,739.59</u>	\$ 65,361.44 <u>67,881.64</u>

*This schedule does not include all fees that students will be charged. MD Degree annual charges may be prorated based on specific time in the program. "Per semester" fee equals one-half of annualized tuition.

(c) Each student enrolled in the same undergraduate course more than twice, shall be assessed an additional per credit hour charge as detailed in the Allocation Summary and Workpapers document that is distributed annually by the Board of Governors, State University System of Florida. In accordance with Section 1009.285, Florida Statutes, a student may be granted an exception to the Repeat Course Surcharge upon approval by the Office of the University Provost based upon a review of the individual circumstances presented by the student to document exceptional circumstance. Review will be initiated by student petition, which must provide all appropriate documentation to support the claim of exceptional circumstance. Petition forms are available for this purpose from the University Registrar.

(5) The following process shall be used to determine the percentage of cost paid by students for setting the matriculation and non-resident fees.

(a) The most recent expenditure analysis, developed in compliance with Florida Statutes, will be used as the base for the full expenditure by level of instruction. Fundable credit hours estimated by the Florida Atlantic University Board of Trustees, for the year prior to the effective date of the fees, will be used for the enrollment base for each level. Expenditures for each level of instruction will be adjusted by using the percentage change in the total expenditures reported in the expenditure analysis as compared to the estimated total expenditures for the year prior to the effective date of the fees.

(b) The adjusted expenditures for each level of instruction will be divided by the credit hours to obtain the full expenditure per credit hour. The percentage of cost paid by students will be determined by finding the percentage the Matriculation Fee is of the full expenditure per credit hour, by level, for resident students; and by finding the percentage the sum of the Matriculation Fee and the Non-Resident Fee is of the full expenditure per credit hour, by level, for non-resident students.

Specific Authority: Florida Board of Governors Resolution dated January 7, 2003; Florida General Appropriations Act, 2007-2008, S.B. 2800 (2007). History: New- 9-30-2002, Amended- 7-15-2004, 9-14-2005, 6-28-2006, 6-30-2007, 6-25-2008, 11-18-2009, 6-23-2010, 1-26-2011, 6-15-2011, 6-19-2012, 8-13-13, 5-20-14.