

## 2007-08 LEGISLATIVE UPDATE

file: 2007-08 LEG UPDATE 4-25-07

| MAJOR LEGISLATIVE ISSUES                             | CONFERENCE        | NOTES                      |
|--|-------------------|----------------------------|
| <b>OPERATING</b>                                     |                   |                            |
| Enrollment Growth                                    | 3,359,874         | 255 FTE; 197 UG, 58 GD     |
| FAU/UM Medical Partnership Program                   | 4,700,000         | Recurring                  |
| Torrey Pines   | 6,000,000         | Non-Recurring              |
| HBOI (Harbor Branch Oceanographic Institute)         | 8,500,000         | Acquisition, Recurring     |
| FIAT (Florida Institute Advancement of Teaching)     | 500,000           | Non-Recurring              |
| Florida Israel Institute                             | 50,000            | Non-Recurring              |
| Tuition Increases                                    | 5 percent         | Undergraduate In-state     |
| Salary Increases                                     | 1,000             | Bonus, lump sum 11/1/07    |
| Ratio of In- and Out-of-State Students               | 666,036           | Estimated Amount           |
| Technoloy Fee  | NOT PASSED        |                            |
| Autism Program                                       | 715,100           | Included in K-12           |
| World Class Scholars                                 | 15,000,000        | SUS AMOUNT                 |
| First Generation Scholarships                        | INCLUDED          | TOTAL AMOUNT UNKNOWN       |
| Centers of Excellence                                | 100,000,000       | SUS AMOUNT                 |
| Performance Incentives for Degree Production         | 8,500,000         | SUS AMOUNT                 |
| BranchCampus Incentives                              | NOT PASSED        |                            |
| Targeted Degree--Nursing                             | 202,500           | \$1,215,000 system-wide    |
| <b>PECO</b>  |                   |                            |
| FAU/UF Joint Use Facility Davie (C)                  | 9,475,000         | BOG APPROVED PLAN          |
| General Classroom/Engineering (P,C)                  | 17,982,000        | BOG APPROVED PLAN          |
| Utilities/Infrastructure/Capital Renewal (P,C,E)     | 11,439,470        | BOG APPROVED PLAN          |
| College of Arts & Letters & Humanities Add ( (P,C,E) | 2,000,000         | BOG APPROVED PLAN          |
| General Classroom Facility (P,C)                     | 10,348,000        | BOG APPROVED PLAN          |
| Harbor Branch/FAU Remodel/Renovation                 | 14,141,984        |                            |
| Harbor Branch/FAU Transition                         | 30,500,000        |                            |
| <b>TOTAL PECO</b>                                    | <b>95,886,454</b> |                            |
| <b>COURTELIS MATCHING TRUST FUND</b>                 |                   |                            |
| Communication & Multimedia Studies                   | 1,500,000         | Facility, Arts and Letters |
| Center for Executive Development--Office Depot       | 800,000           | Facility, Business, Add'l  |
| <b>TOTAL COURTELIS</b>                               | <b>2,300,000</b>  |                            |
| <b>CHALLENGE GRANT-MAJOR GIFTS</b>                   | <b>1,215,813</b>  | Endowments, Foundation     |

**FLORIDA ATLANTIC UNIVERSITY  
EDUCATIONAL AND GENERAL REVENUE AUTHORITY 2007-08**

FILE: 2007-08 FAU operating BUDGET summary

**Program/Funding Issues**

|   | <b>FAU</b>                  |
|---|-----------------------------|
| 2006-07 E&G EXPENDITURE OPERATING BUDGET APPROVED BY FAU BOT JUNE 2006            | <b>236,885,648</b>          |
| 2006-07 E&G Additional Budget Authority for Student Fees if Collected             | 5,062,230                   |
| 2006-07 E&G REVENUE BUDGET AUTHORITY APPROVED BY FAU BOT JUNE 2006                | <b>241,947,878</b>          |
| 2006-07 E&G CHALLENGE GRANT TRANSFER TO FAU FOUNDATION                            | <b>(1,998,037)</b>          |
| 2006-07 E&G Appropriations  | \$239,949,841               |
| 2006-07 Non-Recurring Appropriations (UM-FAU; FL ISRAEL; CENTER DISASTER RECOVER) | <b>(\$5,950,000)</b>        |
| <b>2006-07 Adjusted Recurring E&amp;G Base</b>                                    | <b><u>\$233,999,841</u></b> |

**Annualizations, Technical, and Ongoing Obligation Issues**

|  |                           |
|--|---------------------------|
| 2007-08 New Space (estimated)  | \$6,878                   |
| Ratio of in-State / Out-of-State Students - GR   | \$666,036                 |
| Ratio of in-State / Out-of-State Students - TF   | <b>(\$1,236,070)</b>      |
| October 1, 2006 3 percent salary increase  | \$3,841,609               |
| Retirement Rate Increase 7/1/2006  | \$1,019,448               |
| Health Insurance Increase July 1, 2006   | \$353,278                 |
| Risk Management Insurance Reduction  | <b>(\$36,623)</b>         |
| Annualization of 2006-07 Tuition Increase for UNDERGRADUATE IN-STATE STUDENTS (SUMMER ADJ)           | \$164,000                 |
| Annualization of 2006-07 Tuition Increase for Optional Graduate/Out-of-State-- <b>NOT APPLICABLE</b> | \$339,754                 |
| Cost to Continue the October 1, 2006 Salary Increase   | \$1,280,538               |
| Cost to Continue Phased in Space--PO&M   | \$399,413                 |
| Cost to Continue Health Insurance Increase   | \$1,059,834               |
| Casualty Insurance Premium Deficit   | \$48,702                  |
| <b>Subtotal</b>  | <b><u>\$7,906,797</u></b> |

**Access to the Future**

|  |             |
|--|-------------|
| Access to Higher Education - 255 FTE (61-LL; 136-UL; 44-G1; 14-G2) | \$3,359,874 |
| Tuition Increase - 5 percent Undergraduate In-state                | \$1,569,740 |
| Tuition Increase - Graduate/Out-of-State Optional BOT              |             |
| Student Financial Assistance--Student Financial Aid                | \$0         |

**21st Century Infrastructure**

|  |           |
|--|-----------|
| Nursing Workforce - Year 2   | \$202,500 |
| Engineering Pathway to Success--effective teaching math/science to attract students to engineering | \$0       |
| Graduate Assistants Recruitment & Retention--additional \$750 per graduate assistant               | \$0       |
| Nationally Competitive Salaries  | \$0       |
| Major Gifts Matching Funds for Instruction, Research & Library <b>\$1,215,813 FUNDED</b>           |           |

**SUS Medical Education Initiative**

|   |                           |
|---|---------------------------|
| Regional Medical Partnership w/UM - FAU | <b>\$2,600,000</b>        |
| <b>Subtotal</b>                         | <b><u>\$7,732,114</u></b> |

**University Issues Supporting the SUS Strategic Plan****Goal: Access to and production of degrees**

|  |     |
|--|-----|
| Outreach and University Access Initiatives--Student Financial Aid to Increase Diversity    | \$0 |
| Student Tracking, Retention, and Grad Succ Init--Center for Teaching Excellence/Stu Succes | \$0 |

**Goal: Meeting statewide professional & workforce needs**

|  |                    |
|--|--------------------|
| Meeting W-F needs in Education--FIAT-- FL Institute for Advancement of Teaching ( <b>NON-RECURRING</b> ) | \$500,000          |
| Meeting Workforce Needs in the HC & LS Fields-- <b>UM-FAU Medical Partnership</b>                        | <b>\$2,100,000</b> |
| Meeting WF Needs In STEM & Other Targ Areas  | \$0                |
| Florida Israel ( <b>NON-RECURRING</b> )  | \$50,000           |

**Goal: Building world-class acad prog & outreach research capacity**

|   |             |
|---|-------------|
| Recruiting and Retaining AC Fac & Grad/Prof Student--Recruit & Retain world class grad students | \$0         |
| Harborbranch Oceanographic Institute (HBOI)   | \$8,500,000 |
| Torrey Pines ( <b>NON-RECURRING</b> )   | \$6,000,000 |
| Domestic Security Initiatives   | \$0         |
| Other World Class Academic Program & Res Init-Library \$1,100,000;Technology \$1,000,000        | \$0         |

**Goal: Meeting community needs and fulfilling unique institutional responsibilities**

|  |     |
|--|-----|
| Health Care Research and Service Initiatives--Expand Memory and Wellness Center  | \$0 |
| Focused University and Community Needs--Cost of Branch Campus Strategic Missions | \$0 |

|                 |                            |
|-----------------|----------------------------|
| <b>Subtotal</b> | <b><u>\$17,150,000</u></b> |
|-----------------|----------------------------|

|                     |                            |
|---------------------|----------------------------|
| <b>Total Issues</b> | <b><u>\$32,788,911</u></b> |
|---------------------|----------------------------|

|   |                             |
|---|-----------------------------|
| <b>Total 2007-2008 APPROPRIATED REVENUE AUTHORITY FOR EDUCATIONAL AND GENERAL</b> | <b><u>\$266,788,752</u></b> |
|---|-----------------------------|